



# Wire Transfer Form

For security purposes, please return this form in person or by mail. Do not send it by email.

Date \_\_\_\_\_

## Originator Information

Member Name: \_\_\_\_\_

Person Initiating Wire: \_\_\_\_\_

Address: \_\_\_\_\_

Callback Number: \_\_\_\_\_ Verified with Portico?

ID Verification: \_\_\_\_\_

## Funding Information

Member # \_\_\_\_\_ Shares Type # \_\_\_\_\_

Amount \$ \_\_\_\_\_ Acknowledged fee \_\_\_\_\_ Shares Type \_\_\_\_\_

## Wiring Information

Receiving Financial Institution: \_\_\_\_\_

ABA# of Receiving Financial Institution: \_\_\_\_\_

Accountholder/Beneficiary: \_\_\_\_\_

Account Number: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Reference:** \_\_\_\_\_

## Final Credit/Reference Information

Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**By signing below, I certify all information is true and correct to the best of my knowledge. I agree instructions have been provided to me from a reliable source. Beach Municipal is authorized to process the wiring instructions as provided.**

Signature \_\_\_\_\_

Staff Signature \_\_\_\_\_ Teller # \_\_\_\_\_

.....  
**Internal Use Only:**

Member Callback Verification Time \_\_\_\_\_ Date \_\_\_\_\_

Wire Completed By \_\_\_\_\_ Wire Posted By \_\_\_\_\_ Corporate Verification # \_\_\_\_\_